COMPILATION OF TENDER DOCUMENTS

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"Mr. Architect, after these your beautiful drawings, what next?"

ARCHITECT'S PROCEDURE:

-drawing board to tender stage-

- I. Written specifications on architectural items.
- 2. Issue drawings to engineers for engineering specs.
- 3. Collate architectural & engineering Specs into Technical Specs (trade preambles).
- 4. Advice & discuss with the client on the best Conditions of Contract & Preliminary Items.
- 5. Issue to QS all drwgs, Tech. Specs, Conditions of Contract & Prelim. Items for BQ.
- 6. Planning Authority Approval.
- 7. Pre-qualifications or selection of tender list.
- 8. Invitation to tender.

L_5 constitute the collation of TENDER DOCUMENTS

WHAT ARE TENDER DOCUMENTS?

- Instruction to tenderers

 (ITT): giving the tenderers
 instructions on how to fill, seal, mark
 & deliver their tender.
- Special Instruction to tenderers (SIT): some

government contracts may require additional special instruction.

- Articles of agreements: to say what binds the two parties, and who are the parties.
- **Tender Form:** the form upon which the tenderer attests to his quoted figure and his completion period.

 Conditions of Contract: [general conditions (GCC) & special conditions (SCC)]to spell the conditions under which the contract shall be governed.

- **Preliminaries:** to explain general provisions outside the actual works which the contractor is expected to provide so as to facilitate execution of the works.
- **Bill of Quantities:** to provide the basis for the arithmetic of the contract.

• Working Drawings: to show graphically what is to be done.

 Written Specifications (Technical Specifications /Trade Preambles): to spell out the details on materials, workmanship and procedures, that cannot be spelt on drawings.

I. INSTRUCTIONS TO TENDERERS

- Description of works,
- Definitions of terms,
- How to resolve doubts arising from discrepancies.
- Basis for tendering,
- Visit to site,
- How to complete the tender,
- How & where to submit.
- Validity period.
- Confidentiality of documents

etc etc

ARTICLES OF AGREEMENT

- This is the legal format for entering the contract agreement later on when the successful contractor is chosen.
- The purpose of including it in tender documents is to give the two parties an opportunity to sight the kind of article they will be sign.
- It also consists of the definition of terms, like who is the architect, QS, engineers, what constitutes contract drawings & bill, etc.

TENDER FORM

- Affirmation that tenderer has carefully studied the documents & visited the site;
- That he offers to execute the works for the stated amount;
- That he vows to complete the works within the stated period of time.
- That is his tender is successful, will be ready to enter into agreement with the client.
- That his tender will be open for consideration for the stated validity period.
- That he agrees that any error found be adjusted in accordance with the usual procedure.

CONDITIONS OF CONTRACT

- For major contracts, usually NIA-90 CONDITIONS, which is derived from JCT-80.
- Client should be informed of the provisions of all the Clauses.
- Client should know his rights and responsibilities.
- Client should know what powers he bestows on the architect by virtue of the conditions.
- Client should know the rights and responsibilities of the contractor.

PRELIMINARIES

- Those items that do not constitute any part of the ACTUAL works, but rather compliments or facilitates the execution of the works. e.g.
 - Temporary site office,
 - -Temporary water & power supply,
 - -Insurances,
 - Project vehicles.
 - Cranes, scaffoldings etc.
 - -Site management personnel
 - -etc , etc.....

WORKING DRAWINGS.

HOW MUCH CAN DRAWINGS SHOW?

- Coordinated Project Information (CPI) has given the minimum information an Architectural Working Drawing should have.
- Working Drawings should have:
- I. Site plan
- 2. Floor plans
- 3. Ceiling plan
- 4. Roof plan

- 5. Sections
- 6. Elevations
- 7. Schedules
 - 8. Details

SITE PLAN

- I. Overall dimension of piece of land on all sides.
- 2. Provide all beacon numbers (if available).
- 3. Provide all bearings.
- 4. Indicate the direction of North.
- 5. Name adjacent roads appropriately.
- 6. Provide existing contours, service lines and structures on site.

- 7. Indicate whether existing structures are to be demolished, retained or relocated.
- 8. Indicate overall dimensions (on all sides) of all buildings located on site.
- 9. Indicate set-back on all sides or to adjacent building.
- Indicate finished ground floor level of all buildings relative to an agreed datum.

COORDINATED PROJECT INFORMATION (CPI)

SITE PLAN (cont.)

- I I. Indicate finished levels of all pavement, driveways etc.
- 12. Indicate invert levels of all drains and discharge point of all drains.
- I 3. Provide finishes of all pavements and driveways etc.
- 14. Provide lengths and widths of all pavements, driveways etc.

- 15. Indicate size and swing of all gates including pedestrian.
- 16. Locate type of landscaping, fountains, sculpture with type, dimensions and number.
- 17. Indicate location of entrances on each block of building.
- Name blocks of buildings appropriately.

CPI

FLOOR PLAN

- 1. Overall dimension o building on all sides.
- 2. Internal dimension of all rooms, corridors, verandas etc.
- 3. Internal dimensions of all recesses, wardrobes, cupboards, counters.
- 4. Indicate width of all doors, windows and other openings.
- 5. Thickness of all walls, partitions, facings etc.

- 6. Indicate type of walls, i.e. block wall, brick wall, stone or timber etc.
- 7. Indicate function of all rooms including semi-open spaces.
- 8. Floor finishes of all spaces including veranda, wardrobe etc.
- 9. Floor levels of all places relative to a fixed datum.
- 10. Indicate all section lines.

FLOOR PLAN (cont.)

- II. Indicate in broken lines extent of roof overhang, cantilevers etc.
- 12. Width of all treads at staircases and all level changes.
- Number of all risers at staircases and all level changes.
- 14. Indicate direction of flight at all staircases and all level changes.
- 15. Indicate swings of all doors.
- 16. Number all doors, windows and curtain walling etc.

- 17. Locate all sanitary fittings and label them appropriately.
- 18. Indicate position of all fixtures and label them appropriately.
- 19. Indicate internal painting (finishing) schedule of al internal wall of all rooms.
- 20. Indicate areas (if any) where further details are provided in subsequent drawings or by other consultants or manufacturers.
- 21. Provide grid lines (both ways).

CPI

CEILING PLAN

- I. Show as reflective plan.
- 2. Indicate outline of boundary walls.
- Indicate joist & noggin or metal grids.
- 4. Indicate ceiling board type.
- Indicate location & details of roof access.
- 6. Show all design grids.

ROOF PLAN

- I. State type of roof covering.
- 2. State finishing to all concrete gutters.
- 3. State roof trusses type and centres.
- 4. Indicate fall of roofing sheets or screed.
- 5. Indicate position of spouts or rain water pipes.
- 6. Indicate grid lines.
- 7. Indicate section lines.
- 8. Indicate position of overhead tanks (if any).

SECTIONS

- 1. Indicate level of all rooms through which section passes.
- 2. Indicate functions of all rooms through which section passes.
- 3. Indicate floor finish of all rooms through which section passes.
- 4. Indicate wall finish of all rooms through which section passes.
- 5. State type of roofing sheets.

- 6. State type of ceiling.
- 7. State type of roof trusses (if further details are provided by other consultants, state so) and at what centres.
- 8. State type of flashing to all walls.
- 9. State finishing to concrete roof gutters.
- State type of skirting to all walls.

CPI

SECTIONS (cont.)

- I I. Dimension floor to ceiling.I2. Dimension floor to lintel of doors and windows.
- I3. Dimension floor to cill of windows.
- 14. Dimension cill to lintel of windows.
- I 5. Dimension height of parapets

- 16. Dimension risers, steps, half landing etc.
- 17. Dimension thickness of slabs, pavement etc.
- 18. Dimension height of ground floor above natural ground level.
- 19. Dimension of balustrades, shelves, counters, worktops above floor levels.

CPI

ELEVATIONS

- Indicate levels of all floors, ceiling, parapet and assumed ground level.
- 2. Indicate painting (finishing) to all surfaces.
- Indicate fixed and openable parts of all doors and windows.

SCHEDULES OF OPENINGS

- I. Indicate size (width & height).
- 2. Indicate fixed and openable parts of doors and windows.
- 3. Indicate hinge position.
- 4. State type of door or window with type of glass.
- 5. State number required.
- 6. State location in building.

WRITTEN **SPECIFICATIONS** ...aka... **TECHNICAL SPECIFICATIONS** Or **TRADE PREAMBLES**

AFTER ALL THE DRAWINGS, WHY ALL THE TROUBLE ?

- Drawings can only give the *'HEAD-LINE NEWS'* but cannot tell all the *'STORIES'*.
- Drawings are only limited to EXTENTS, ARRANGEMENTS and to some extents MATERIALS.
- Drawings no matter how detailed, cannot tell the SEQUENCE, HANDLING and intended final RESULTS.

SPECIFICATIONS GENERALLY

• Specifications shown on drawings: like graphic notations, dimensions, written notes e.t.c..... these give only the *'HEADLINE NEWS'*

• Written Specifications: gives the *'FULL STORY'*

PURPOSE OF WRITTEN SPECIFICATIONS

- I. In SMALL PROJECTS, it is read in conjunction with the working drawing, as the only basis for tendering by contractor.
- 2. For LARGE PROJECTS, it is given to the QS together with the working drawings for production of BQ.
- 3. On CONSTRUCTION site, it is the *PROJECT MANUAL* explaining all the site operations.

Thank you for now.